

THE PREMIER SUGAR MILLS & DISTILLERY COMPANY LIMITED
TEN YEARS' REVIEW

YEAR	CANE			BEET		
	CANE CRUSHED	RECOVER Y	SUGAR PRODUCED	BEET SLICED	RECOVERY	SUGAR PRODUCED
	M. Tons	%	M. Tons	M. Tons	%	M. Tons
2008	197,313.428	8.50	16,772.00	64,095.18	8.80	5,640.00
2009	88,612.756	9.04	8,006.00	NOT OPERATED		
2010	3,863.968	7.01	50.00	33,026.44	7.60	2,510.00
2011	133,655.000	8.65	11,509.00	50,509.00	8.93	4,467.00
2012	249,062.000	9.76	24,290.00	43,124.74	10.65	4,539.00
2013	222,121.000	9.14	20,507.00	47,379.00	9.71	4,567.00
2014	117,589.000	8.90	10,402.00	NOT OPERATED		
2015	95,526.000	9.11	9,019.00			
2016	178,273.000	9.94	17,677.00			
2017	268,864.455	9.32	250,003.00			

PRODUCTION OF INDUSTRIAL ALCOHOL

YEARS	MOLASSES TONS	RECOVERY GLNS PER MND	PRODUCTION IN GALLONS
2008	7,300.00	1.799	351,801.00
2009	3,728.00	1.897	189,526.00
2010	35.46	2.402	2,129.00
2011	3,431.77	2.008	172,302.00
2012	13,348.13	1.978	660,010.00
2013	8,589.29	1.876	402,790.00
2014	6,477.00	2.104	340,694.00
2015	NOT OPERATED		
2016			
2017			

THE PREMIER SUGAR MILLS & DISTILLERY COMPANY LIMITED
SIX YEARS' PERFORMANCE AT A GLANCE

PARTICULARS	2017	2016	2015	2014	2013	2012	2011
(RUPEES IN THOUSAND)							
Turnover	892,219	1,470,677	225,479	781,125	1,889,547	1,490,368	395,059
Operating Profit/(Loss)	(191,250)	(226,746)	(22,091)	(200,516)	(81,882)	(253,031)	(395,554)
Profit/(Loss) before tax	(171,931)	(195,530)	6,563	(140,924)	(20,916)	(244,535)	(327,986)
Profit/(Loss) After tax	(147,178)	(149,793)	16,769	(78,509)	(41,148)	(159,546)	(192,566)
Share capital	37,500	37,500	37,500	37,500	37,500	37,500	37,500
Shareholders' equity	1,181,014	1,203,899	1,352,350	1,327,479	1,106,719	1,144,337	1,303,833
Non-current assets	1,493,750	1,328,521	1,497,519	1,601,222	1,175,597	1,148,938	1,203,934
Total assets	2,445,206	1,881,265	2,364,963	2,105,089	1,836,901	2,210,022	2,277,333
Non current liabilities	83,160	150,724	275,128	290,161	12,757	31,345	114,601
Current assets	951,456	552,744	867,444	503,867	661,304	1,061,084	1,073,399
Current liabilities	1,181,032	526,642	737,485	487,449	717,425	1,034,340	858,849
Dividend							
Cash dividend	0	0	20%	0	0	0	0
Ratios:							
Profitability (%)							
Operating profit / (loss)	(21.44)	(15.42)	(9.80)	(25.67)	(4.33)	(16.98)	(100.13)
Profit/ (Loss) before tax	(19.27)	(13.30)	2.91	(18.04)	(1.11)	(16.41)	(83.02)
Profit/(Loss) after tax	(16.50)	(10.19)	7.44	(10.05)	(2.18)	(10.71)	(48.74)
Return to Shareholders							
ROE - Before tax	(14.56)	(16.24)	0.49	(10.62)	(1.89)	(21.37)	(25.16)
ROE - After tax	(12.46)	(12.44)	1.24	(5.91)	(3.72)	(13.94)	(14.77)
Return on Capital Employed	(11.64)	(11.06)	1.03	(4.85)	(3.68)	(13.57)	(13.58)
E. P. S. - After tax	(39.25)	(39.94)	4.47	(20.94)	(10.97)	(42.55)	(51.35)
Activity							
Total assets turnover	0.41	0.69	0.10	0.40	0.93	0.66	0.20
Non-current assets turnover	0.63	1.04	0.15	0.56	1.63	1.27	0.33
Liquidity/Leverage							
Current ratio	0.81	1.05	1.18	1.03	0.92	1.03	1.25
Break up value per share	31.49	32.10	36.06	35.40	29.51	30.52	34.77
Total Liabilities to equity (Times)	(1.07)	(0.56)	(0.75)	(0.59)	(0.66)	(0.93)	(0.75)